

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

HORNBLOWER HOLDINGS LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 24-90061 (MI)  
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) (Jointly Administered)  
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**Introduction**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Hornblower Holdings LLC and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited.

The Schedules and Statements have been signed by Jonathan Hickman, Chief Restructuring Officer of the Debtors. Mr. Hickman has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Hickman has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Hickman necessarily relied upon various personnel of the Debtors and the Debtors’ professional advisors and their efforts, statements, and representations in connection therewith. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Hornblower>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: Pier 3 on The Embarcadero, San Francisco, CA 94111.

Regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

**The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.**

### **Global Notes and Overview of Methodology**

**General Reservation of Rights.** Although the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim ("Claim") as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, mandatory subordination, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

**Description of Cases and "As Of" Information Date.** On February 21, 2024 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtors' chapter 11 cases are jointly administered for procedural purposes only pursuant to an order entered by the Bankruptcy Court on February 21, 2024 [Docket No. 2]. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or

examiner has been made in these chapter 11 cases. Unless otherwise stated herein, liabilities are reported as of the Petition Date.

**Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of separate Debtors. The Debtors, however, along with their wholly-owned non-Debtor subsidiaries, prepare financial statements for financial reporting purposes, which are audited annually, on a consolidated basis. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements.

**Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

**Excluded Liabilities.** The Debtors have excluded certain categories of liabilities from the Schedules and Statements, including, but not limited to, accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued contract termination damages, deferred income accruals, and litigation accruals. The Debtors have also excluded potential Claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such Claims exist. Further, certain immaterial assets and liabilities may have been excluded.

**References.** References to applicable loan agreements and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any such agreement.

**Currency.** All amounts are reflected in U.S. dollars. In instances where the Debtors maintain their books in a currency other than U.S. dollars, the FX rate as of the opening of the business day on February 21, 2024 was used to calculate the currency conversion.

**Book Value.** Unless otherwise indicated, the Debtors' assets are shown on the basis of their net book values as of February 21, 2024, and the Debtors' liabilities are shown on the basis of their net book values as of the Petition Date. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values. The book values of certain assets may materially differ from their fair

market values and/or any liquidation analysis prepared in connection with the Debtors' chapter 11 cases.

**Paid Claims.** The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees, customers, and certain vendors—pursuant to various “first day” orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

**Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.

**Liabilities.** The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' payable accounts, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

**Guarantees and Other Secondary Liability Claims.** Where guarantees or similar secondary liability claims have been identified, they have been included in the relevant liability Schedule for the Debtor or Debtors affected by such obligation. The Debtors have also listed such obligations related to funded debt or debt for borrowed money on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights (but expressly do not undertake any obligation) to amend the Schedules to the extent that

additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

**Intercompany Claims.** Receivables and payables among and between the Debtors and (i) other Debtors or (ii) their non-Debtor affiliates, are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 58] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue to engage in intercompany transactions in the ordinary course of business subject to certain limitations set forth therein.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, characterization of the amount and/or validity or priority of any such intercompany receivables and payables or the validity of any netting or offsets per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Commercially reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.



**Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made significant efforts to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

**Insurance.** The Debtors have not set forth insurance policies as executory contracts in the Schedules and Statements. Information regarding the Debtors' insurance policies is set forth in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Continue to Pay Brokerage Fees, and (D) Maintain Their Surety Bond Program, and (II) Granting Related Relief* [Docket No. 18].

**Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. While certain executory contracts and unexpired leases have been set forth in Schedule G, the Debtors have filed the *Notice to Contract Parties to Rejected Executory Contracts and Unexpired Leases* [Docket No. 349] and the *Second Notice to Contract Parties to Rejected Executory Contracts and Unexpired Leases* [Docket No. 533], to reject certain executory contracts and unexpired leases, pursuant to the *Order (A) Approving (I) Bidding Procedures for the Sale of the AQV Debtors' Assets, (II) Procedures Regarding Bid Protections, (III) the Scheduling of Certain Dates with Respect Thereto, (IV) the Form and Manner of Notice Thereof, (V) Contract Assumption, Assignment, and Rejection Procedures, and (VI) Certain Procedures to Otherwise Dispose of the AQV Assets, and (B) Authorizing the Debtors to Enter into Agreements for the Sale of Their Assets Free and Clear of all Liens, Claims, and, Encumbrances* [Docket No. 166], as modified on March 22, 2024 [Docket No. 317].

**Claims Description.** Schedules D, E, and F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as "disputed," "contingent," or

“unliquidated.” In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.

**Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

**Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown,” “TBD,” or “undetermined.” The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

**Unliquidated Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

**Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.

**Employee Addresses.** Personal addresses of current and former employees and directors have been removed from entries listed throughout the Schedules and Statements, where applicable.

**Insiders.** In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities that the Debtors believe may potentially be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may not actually constitute “insiders” for purposes of section 101(31) of the Bankruptcy code or may no longer serve in such capacities. Persons and entities listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to questions in the Schedules and Statements is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.

**Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the

reported amounts of assets and liability to reflect changes in those estimates or assumptions.

**Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

**Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, negotiations and/or disputes between the Debtors and their vendors and customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

**Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

**Confidentiality.** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names or addresses. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information. The redactions are limited to only what is necessary to protect the Debtors or third party and are consistent with the relief granted under the *Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Waiving or Modifying the Requirement to File a List of Equity Security Holders; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases; and (IV) Granting Related Relief* [Docket No. 62].

### **General Disclosures Applicable to Schedules**

**Classifications.** Listing a Claim (a) on Schedule D as "secured," (b) on Schedule E/F as "priority," or (c) on Schedule E/F as "unsecured," or a contract on Schedule G as "executory" or "unexpired," does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize, subordinate, or reclassify such Claim or contract.

Schedule A/B – Real and Personal Property.

a) **Schedule A/B, Part 1 – Cash and Cash Equivalents.** Details with respect to the



Debtors' cash management system and bank accounts are provided in the Cash Management Motion and Cash Management Order. The Debtors' cash balances are listed as of the Petition Date, February 21, 2024, at bank balances.

**Schedule A/B, Part 2 – Deposits and Prepayments.** The Bankruptcy Court, pursuant to the *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 107], authorized the Debtors to provide adequate assurance of payment for future utility services. In addition, certain retainers or deposits reflect payments to professionals made by a certain Debtor entity, but may be subject to applicable allocation amongst the Debtors.

Certain reported prepaid or amortized assets are listed in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid insurance, licenses, taxes, and other prepaid expenses.

- b) **Schedule A/B, Part 3 – Accounts Receivable.** The Debtors' reported accounts receivable include amounts that may be uncollectible. Notwithstanding the foregoing, the Debtors have used reasonable efforts to deduct doubtful or uncollectible accounts. The Debtors are unable to determine with certainty what amounts will actually be collected.
- c) **Schedule A/B, Part 4 – Investments.** Ownership interests in subsidiaries, partnerships have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- e) **Schedule A/B, Part 8 – Machinery, Equipment, and Vehicles.** For those Debtors that own machinery, equipment and vehicles, dollar amounts are presented net of accumulated depreciation and other adjustments.
- f) **Schedule A/B, Part 9 – Real Property.** Real property (either leased or leasehold interests) is recorded at cost and depreciated (as appropriate) on a straight-line basis over the estimated useful lives of the assets.
- g) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors review goodwill and other intangible assets having indefinite lives for impairment annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. The Debtors report

intellectual property assets as undetermined value whenever applicable. For purposes of the Schedules, the Debtors have listed intangible assets and intellectual property only at entities for which these assets are recorded on their books. The exclusion of listing similar assets at additional Debtors should not be construed as an admission that other Debtors do not possess similar assets.

h) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

a. ***Item 72 – Tax Refunds and Unused Net Operating Losses (NOLs).*** The Debtors may be entitled to apply certain net operating losses or other tax attributes. The Debtors have provided a summary of certain of their tax attributes and related considerations in Item 72; however, such tax attributes are listed as undetermined amounts because the fair market value (if any) of such attributes is dependent on numerous variables and factors.

b. ***Items 74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims.*** The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

c. ***Item 77 – Other property of any kind not already listed.*** The Debtors have included intercompany receivables as of February 21, 2024.

**Schedule D – Creditors Who Have Claims Secured by Property.** The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or have been incurred before the Petition Date. Operating leases are listed on Schedule G.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be

deemed, an admission as to the validity of any such lien. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. The Debtors made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition funded debt, only the applicable administrative agent or indenture trustee has been listed for purposes of Schedule D.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

**Schedule E/F - Creditors Who Have Unsecured Claims.** The Debtors have not listed on Schedule E any wage or wage-related obligations which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 109]. The Debtors believe that all such Claims have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted in the relevant order.

The Debtors have not listed on Schedule E any tax related obligations, except for open tax audits, which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Payment of Certain Taxes and Fees, and (II) Granting Related Relief* [Docket No. 61]. The Debtors believe that all such Claims have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted in the relevant order.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, or allowances due from such creditors to the applicable Debtors. The Claims and amounts listed in respect of certain trade payables may reflect payments by the Debtors pursuant to applicable "first day" orders and amounts to be paid later pursuant to "second day" orders. Certain Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant to these and other

orders of the Bankruptcy Court and reserve all of their rights to update Schedule E/F to reflect such payments. In addition, certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy.

The Debtors have scheduled, on Schedule E/F, all claims with respect to payments made by persons or entities on account of cruises that were scheduled to be operated by American Queen Steamboat Operating Company, LLC (“AQSOC”) or Victory Operating Company, LLC (“VOC”), each doing business as American Queen Voyages™ (collectively, the “AQV Cancelled Cruise Claims”). The Debtors have listed the AQV Cancelled Cruise Claims as neither “contingent,” nor “unliquidated,” nor “disputed.” To the extent an AQV Cancelled Cruise Claim is held by an individual person, the Debtors also have indicated the portion of the AQV Cancelled Cruise Claim entitled to priority under section 507(a)(7) of the Bankruptcy Code to the extent such creditors receive distributions under the Plan.

As required by the Federal Maritime Commission (the “FMC”), AQSOC and VOC (the “AQV Debtors”) purchased surety bonds (the “Surety Bonds”) to ensure that eligible customers of the AQV Debtors would receive full refunds in the event of non-performance of cruises. See 46 C.F.R. § 540.9. The AQV Debtors thus obtained two Surety Bonds from Argonaut Insurance Company (“Argonaut”) providing \$39 million of aggregate coverage: (i) Passenger Vessel Surety Bond No. SUR0039562 (the “AQSOC Bond”) provides \$32 million of surety coverage for non-performance of transportation on vessels operated by AQSOC and (ii) Passenger Vessel Surety Bond No. SUR0046973 (the “VOC Bond”) provides \$7 million of surety coverage for nonperformance of transportation on vessels operated by VOC. The Debtors’ books and records provide that the aggregate amount of eligible AQV Cancelled Cruise Claims is less than the penal limits of the AQSOC Bond and VOC Bond, respectively.

In consultation with the FMC and the Committee, the Debtors sent a “denial” letter to customers of the AQV Debtors on March 29, 2024, denying such customers’ demands for refunds on account of cancelled cruises that were scheduled to be operated by the AQV Debtors and thereby permitting eligible customers, under the terms of the Surety Bonds and FMC regulations, to submit claims against Argonaut for such refunds.

Although the Debtors have scheduled the AQV Cancelled Cruise Claims on Schedule E/F, the Debtors contend that such claims relating to cruises scheduled to depart from U.S. ports of embarkment (the “U.S. AQV Cancelled Cruise Claims”) shall be paid in full by Argonaut, which is a co-obligor with respect to such claims under the Surety Bonds. Accordingly, the Debtors assert that holders of U.S. AQV Cancelled Cruise Claims should

receive payment in full from Argonaut, and therefore should not receive distributions from the Debtors under the Plan. The Debtors reserve all rights with respect to the extent and timing of distributions under the Plan with respect to U.S. AQV Cancelled Cruise Claims.

**Schedule G – Executory Contracts and Unexpired Leases.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as financing agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider. In such cases, the Debtors made their best efforts to determine the correct Debtor's schedule on which to list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, and the Debtors reserve all rights in that regard, including, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

**Schedule H – Codebtors.** Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary. Due to the voluminous nature of debts listed in the Schedules, and to avoid unnecessary duplication, the Debtors have not listed debts that more than one Debtor may be liable if such debt is also listed on Schedules E/F or G for the respective co-Debtor liable for such debt (apart from the guarantees of unsecured funded debt obligations, as described in paragraph 13 above).

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H

shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such litigation is listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

Schedule H also reflects guarantees or similar secondary liability obligations by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.

### **General Disclosures Applicable to Statements**

**Questions 1 and 2.** The Debtors' responses to Questions 1 and 2 are presented in accordance with the Debtors' books and records. Certain revenue for these periods was recorded in a consolidating entity and was not distributed between the Debtors and their non-filing affiliates and is therefore not included in response to Questions 1 and 2.

**Question 3.** For certain creditors receiving payment, the Debtors maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.

**Question 4.** Individual payments to Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The Debtors have reported net monthly intercompany positions in Statement 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule A/B. The listing of any entity as an insider does not constitute an admission or a final determination that any such entity is or is not an insider. Alvarez and Marsal Managing Director, Jonathan Hickman is retained as Chief Restructuring Officer of the Debtors. Our of an abundance of disclosure, payments to Alvarez and Marsal are listed in response to Question 4.

**Question 7.** The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

**Question 10.** The Debtors have made best efforts to collect applicable and responsive information. Given the scale of the Debtors' retail and wholesale footprint, the Debtors



incur certain immaterial losses in the ordinary course of business. Such amounts may not be listed in the Statements.

**Question 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on either Debtor's respective Statements, as applicable. The Debtors have endeavored to list only payments made for debt restructuring services, however, in some instances, these balances may include payments for services not related to restructuring or bankruptcy matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals. Payments listed to Alvarez and Marsal in response to this question are duplicated in Question 4.

**Question 13.** While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally. In addition, the Debtors regularly sell certain non-core assets, including inventory, in the ordinary course of business. Accordingly, such dispositions made in the ordinary course of business have not been reflected in Question 13.

**Question 21.** Vessels and locations operated by the Debtors may contain *de minimis* property owned by repairmen or ticketing operations, which the Debtors do not track and are not reflected in Question 21.

**Question 26d.** In the ordinary course of business, the Debtors provide financial statements to certain parties, such as financial institutions, investment banks, auditors, potential investors, vendors and financial advisors. The Debtors do not maintain complete lists to track such disclosures, and as such, the Debtors have not provided a listing of these parties in response to this question.

**Fill in this information to identify the case:**Debtor name Walks, LLC (Delaware)United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 24-90135 (MI)☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....\$ Undetermined**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 17,413,867.49\***1c. Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 17,413,867.49\***Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ Undetermined**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....+ \$ 17,740,784.16\***4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 17,740,784.16\*

\*Plus Undetermined Amounts

Case number (If known) 24-90135 (MI)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 PREPAID PAYROLL SERVICES

\$ 7,531.25

8.2 PREPAID TICKET EXPENSE

\$ 5,101.82

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 43,776.59

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

69,758.55

—

0.00

=

.....

→

\$ 69,758.55

face amount doubtful or uncollectible accounts

11b. Over 90 days old:

0.00

—

0.00

=

.....

→

\$ 0.00

face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 69,758.55

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None

\$ 0.00

14.2

\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 See Attached Rider

%

\$ Undetermined

15.2

%

\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None

\$ 0.00

16.2

\$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ Valuation method Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. **Total of Part 6.**  
Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**  
☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**  
☐ No  
☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**  
☐ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**  
☐ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38 **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**  
☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> None	\$		\$ 0.00
40. <b>Office fixtures</b> None	\$		\$ 0.00
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> OFFICE EQUIPMENT	\$ 149,502.26	NET BOOK VALUE	\$ 149,502.26
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$ 0.00
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

\$ 149,502.26

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
☐ No  
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
☐ No  
☒ Yes



Debtor Walks, LLC (Delaware)  
Name

Case number (If known) 24-90135 (MI)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

**General Description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 None	\$		\$	0.00
47.2	\$		\$	
47.3	\$		\$	
47.4	\$		\$	

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$	0.00
48.2	\$		\$	

**49. Aircraft and accessories**

49.1 None	\$		\$	0.00
49.2	\$		\$	

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

OTHER EQUIPMENT	\$	98,643.64	NET BOOK VALUE	\$	98,643.64
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**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 98,643.64

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ Undetermined		\$ Undetermined
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No  
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Attached Rider	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites None	\$		\$ 0.00
62. Licenses, franchises, and royalties PLEASE REFER TO THE GLOBAL NOTES	\$		\$
63. Customer lists, mailing lists, or other compilations CUSTOMER LISTING	\$ Undetermined	N/A	\$ Undetermined
64. Other intangibles, or intellectual property INTANGIBLES	\$ Undetermined	N/A	\$ Undetermined
65. Goodwill GOODWILL	\$ Undetermined	N/A	\$ Undetermined

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

\*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- ☒ No
- ☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- ☒ No
- ☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- ☒ No
- ☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

None			=	→	\$	0.00
	Total Face Amount	Doubtful or uncollectible Amount				

Current value of  
debtor's interest

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

FEDERAL	Tax Year	2022	\$	86,832.00
	Tax Year		\$	
	Tax Year		\$	

73. Interests in insurance policies or annuities

PLEASE REFER TO HORNBLOWER HOLDINGS LLC SCHEDULE AB QUESTION 73

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None \$ 0.00

Nature of Claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None \$ 0.00

Nature of Claim

Amount Requested \$

76. Trusts, equitable or future interests in property

None \$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider \$ 15,789,495.72

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 15,876,327.72

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

\*Plus Undetermined Amounts

Debtor Walks, LLC (Delaware)  
Name

Case number (If known) 24-90135 (MI)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 1,175,858.73	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 43,776.59	
82. Accounts receivable. Copy line 12, Part 3.	\$ 69,758.55	
83. Investments. Copy line 17, Part 4.	\$ Undetermined	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 149,502.26	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 98,643.64	
88. Real property. Copy line 56, Part 9. .... →		\$ Undetermined
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ Undetermined	
90. All other assets. Copy line 78, Part 11.	\$ 15,876,327.72	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 17,413,867.49*	+ 91b. \$ Undetermined
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 17,413,867.49*

\*Plus Undetermined Amounts

Debtor Name: Walks, LLC (Delaware)

Case Number: 24-90135 (MI)

**Assets - Real and Personal Property****Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
BANCA SELLA	OPERATING	8250	\$24,034.00
CHASE	MERCHANT	8320	\$780,805.00
CHASE	OPERATING	5550	\$101,212.00
CHASE CANADA	OPERATING	1570	\$87,795.00
DIVVY	OPERATING	1614	\$65,235.00
SPENDESK	OPERATING	5550(*)	\$116,224.00
		<b>TOTAL</b>	<b>\$1,175,305.00</b>

Debtor Name: Walks, LLC (Delaware)

Case Number: 24-90135 (MI)

**Assets - Real and Personal Property****Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture <i>(Name of entity:)</i>	% of Ownership	Valuation method used for current value	Current value of debtor's interest
WALKS AGENCY LTD	100%	N/A	Undetermined
WALKS, LLC (TEXAS)	100%	N/A	Undetermined
1411824 B.C. UNLIMITED LIABILITY COMPANY D.B.A. WALKS CANADA	100%	N/A	Undetermined
WALKS OF NEW YORK TOURS, LLC	100%	N/A	Undetermined
		<b>TOTAL</b>	<b>\$0.00</b> + Undetermined Amounts



Debtor Name: Walks, LLC (Delaware)

Case Number: 24-90135 (MI)

Assets - Real and Personal Property

Part 9, Question 55: Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
LEASED PROPERTY: 114 LOWER BAGGOT STREET	LEASED PROPERTY	Undetermined	N/A	Undetermined
			TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: Walks, LLC (Delaware)

Case Number: 24-90135 (MI)

**Assets - Real and Personal Property****Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - PRISTINE SISTINE REGISTRATION #: 4213550 (UNITED STATES OF AMERICA)	Undetermined	N/A	Undetermined
TRADEMARK - WALK ON WALK OFF REGISTRATION #: 017891445 (EUROPEAN UNION INTELLECTUAL PROPERTY OFFICE)	Undetermined	N/A	Undetermined
TRADEMARK - WALK ON WALK OFF REGISTRATION #: 30830880 (CHINA)	Undetermined	N/A	Undetermined
TRADEMARK - WALK ON WALK OFF REGISTRATION #: 30872747 (CHINA)	Undetermined	N/A	Undetermined
TRADEMARK - WALK ON WALK OFF REGISTRATION #: 5677888 (UNITED STATES OF AMERICA)	Undetermined	N/A	Undetermined
TRADEMARK - WALK ON WALK OFF REGISTRATION #: UK00917891445 (UNITED KINGDOM)	Undetermined	N/A	Undetermined
TRADEMARK - WALKS OF ITALY & DESIGN REGISTRATION #: 012503033 (EUROPEAN UNION INTELLECTUAL PROPERTY OFFICE)	Undetermined	N/A	Undetermined
TRADEMARK - WALKS OF ITALY & DESIGN REGISTRATION #: 4730048 (UNITED STATES OF AMERICA)	Undetermined	N/A	Undetermined
TRADEMARK - WALKS OF ITALY & DESIGN REGISTRATION #: UK00912503033 (UNITED KINGDOM)	Undetermined	N/A	Undetermined
TRADEMARK - WALKS OF ITALY REGISTRATION #: 4726183 (UNITED STATES OF AMERICA)	Undetermined	N/A	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Walks, LLC (Delaware)

Case Number: 24-90135 (MI)

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
TAX RECEIVABLE ACCOUNT	\$18,701.12
INTERCOMPANY RECEIVABLE FROM 1411824 B.C. UNLIMITED LIABILITY COMPANY D.B.A. WALKS CANADA	\$10,284.84
INTERCOMPANY RECEIVABLE FROM EUROTICKET SIGHTSEEING AGENCY SAS	\$490,065.53
INTERCOMPANY RECEIVABLE FROM HORNBLOWER CRUISES AND EVENTS, LLC	\$397,633.55
INTERCOMPANY RECEIVABLE FROM HORNBLOWER YACHTS, LLC	\$224.00
INTERCOMPANY RECEIVABLE FROM WALKS AGENCY LTD	\$14,332,812.11
INTERCOMPANY RECEIVABLE FROM WALKS SIGHTSEEING, LTD	\$515,117.89
INTERCOMPANY RECEIVABLE FROM WALKS TOURS ITA S.R.L.	\$24,656.68
<b>TOTAL</b>	<b>\$15,789,495.72</b>

Fill in this information to identify the case.

Debtor name Walks, LLC (Delaware)

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 24-90135 (MI)

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of Claim  
Do not deduct the value of collateral.Column B  
Value of collateral that supports this claim

<p><b>2.1</b> Creditor's name ALTER DOMUS (US) LLC</p> <p>Creditor's mailing address ATTENTION: CHRIS CAPEZUTI 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606</p> <p>Creditor's email address, if known CPCAGENCY@ALTERDOMUS.COM</p> <p>Date debt was incurred 11/17/2023</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D DISCLOSURES</p>	<p>Describe debtor's property that is subject to a lien AS OUTLINED IN THE CREDIT AGREEMENT</p> <p>Describe the lien GUARANTOR OF INCREMENTAL SUPERPRIORITY FACILITY</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
<p><b>2.2</b> Creditor's name ALTER DOMUS (US) LLC</p> <p>Creditor's mailing address ATTENTION: LEGAL DEPARTMENT 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606</p> <p>Creditor's email address, if known LEGAL@ALTERDOMUS.COM</p> <p>Date debt was incurred 11/10/2020</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D DISCLOSURES <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien AS OUTLINED IN THE CREDIT AGREEMENT</p> <p>Describe the lien GUARANTOR OF SUPERPRIORITY FACILITY</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
<p><b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b></p>		<p>\$</p>	

Debtor Walks, LLC (Delaware)  
Name

Case number (If known): 24-90135 (MI)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.3****Creditor's name**

ALTER DOMUS (US) LLC, AS COLLATERAL AGENT

**Describe debtor's property that is subject to a lien**

AS PROVIDED IN THE UCC FINANCING STATEMENT

\$ Undetermined \$ Undetermined

**Creditor's mailing address**225 W. WASHINGTON ST.  
9TH FLOOR  
CHICAGO, IL 60606**Describe the lien**

UCC FINANCING STATEMENT: 20213019347

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☐
- No
- 
- ☒
- Yes. Have you already specified the relative priority?
- 
- ☒
- No. Specify each creditor, including this creditor, and its relative priority.
- 
- SEE SCHEDULE D DISCLOSURES

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

**2.4****Creditor's name**

GLAS TRUST COMPANY LLC

**Describe debtor's property that is subject to a lien**

AS OUTLINED IN THE CREDIT AGREEMENT

\$ Undetermined \$ Undetermined

**Creditor's mailing address**3 SECOND STREET, SUITE 206  
JERSEY CITY, NJ 07311**Describe the lien**

GUARANTOR OF FIRST LIEN TERM FACILITY

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred** 4/27/2018**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐
- No
- 
- ☒
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☐
- No
- 
- ☒
- Yes. Have you already specified the relative priority?
- 
- ☒
- No. Specify each creditor, including this creditor, and its relative priority.
- 
- SEE SCHEDULE D DISCLOSURES

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Walks, LLC (Delaware)  
Name

Case number (If known): 24-90135 (MI)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

**2.5** **Creditor's name** Describe debtor's property that is subject to a lien  
GLAS TRUST COMPANY LLC AS OUTLINED IN THE CREDIT AGREEMENT

\$ Undetermined \$ Undetermined

**Creditor's mailing address**3 SECOND STREET, SUITE 206  
JERSEY CITY, NJ 07311**Describe the lien**

GUARANTOR OF REVOLVER TERM-OUT FACILITY

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Date debt was incurred** 4/27/2018**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☒ Yes. Have you already specified the relative priority?

- ☒ No. Specify each creditor, including this creditor, and its relative priority.

SEE SCHEDULE D DISCLOSURES

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines

**2.6** **Creditor's name** Describe debtor's property that is subject to a lien  
UBS AG, STAMFORD BRANCH AS OUTLINED IN THE CREDIT AGREEMENT

\$ Undetermined \$ Undetermined

**Creditor's mailing address**ATTENTION: AGENCY GROUP  
600 WASHINGTON BOULEVARD  
STAMFORD, CT 06901**Describe the lien**

GUARANTOR OF REVOLVER FACILITY

**Creditor's email address, if known**

AGENCY-UBSAMERICAS@UBS.COM

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Date debt was incurred** 5/13/2020**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☒ Yes. Have you already specified the relative priority?

- ☒ No. Specify each creditor, including this creditor, and its relative priority.

SEE SCHEDULE D DISCLOSURES

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines

Debtor Walks, LLC (Delaware)  
Name

Case number (If known): 24-90135 (MI)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.7****Creditor's name**UBS AG, STAMFORD BRANCH, AS  
COLLATERAL AGENT**Describe debtor's property that is subject to a lien**

AS PROVIDED IN THE UCC FINANCING STATEMENT

\$ Undetermined \$ Undetermined

**Creditor's mailing address**600 WASHINGTON BOULEVARD  
STAMFORD, CT 06901**Describe the lien**

UCC FINANCING STATEMENT: 20213026987

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☐
- No
- 
- ☒
- Yes. Have you already specified the relative priority?

- ☒
- No. Specify each creditor, including this creditor, and its relative priority.

SEE SCHEDULE D DISCLOSURES

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

**2.8****Creditor's name**UBS AG, STAMFORD BRANCH, AS  
COLLATERAL AGENT**Describe debtor's property that is subject to a lien**

AS PROVIDED IN THE UCC FINANCING STATEMENT

\$ Undetermined \$ Undetermined

**Creditor's mailing address**600 WASHINGTON BOULEVARD  
STAMFORD, CT 06901**Describe the lien**

UCC FINANCING STATEMENT: 20213027431

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☐
- No
- 
- ☒
- Yes. Have you already specified the relative priority?

- ☒
- No. Specify each creditor, including this creditor, and its relative priority.

SEE SCHEDULE D DISCLOSURES

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines



Debtor Walks, LLC (Delaware)  
Name

Case number (if known): 24-90135 (MI)

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
ALTER DOMUS (US) LLC ATTENTION: LEGAL DEPARTMENT 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606	Line 2. <u>1</u>	
ALTER DOMUS (US) LLC C/O NORTON ROSE FULBRIGHT US LLP ATTENTION: H. STEPHEN CASTRO 1301 6TH AVENUE NEW YORK, NY 10019	Line 2. <u>1</u>	
ALTER DOMUS (US) LLC MILBANK LLP ATTENTION: MAYA GRANT 55 HUDSON YARDS NEW YORK, NY 10001	Line 2. <u>1</u>	
ALTER DOMUS (US) LLC ATTENTION: STEVE LENARD 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O NORTON ROSE FULBRIGHT US LLP ATTENTION: H. STEPHEN CASTRO 1301 6TH AVENUE NEW YORK, NY 10019	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O SHEARMAN & STERLING LLP ATTENTION: TOMASZ KULAWIK 599 LEXINGTON AVENUE NEW YORK, NY 10022-6069	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O SHEARMAN & STERLING LLP ATTENTION: JOEL MOSS 599 LEXINGTON AVENUE NEW YORK, NY 10022-6069	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O SHEARMAN & STERLING LLP ATTENTION: NED SCHODEK 599 LEXINGTON AVENUE NEW YORK, NY 10022-6069	Line 2. <u>2</u>	
GLAS TRUST COMPANY LLC ATTENTION: JEFFREY R. GLEIT C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK, NY 10019	Line 2. <u>4</u>	
GLAS TRUST COMPANY LLC ATTENTION: JEFFREY R. GLEIT C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK, NY 10019	Line 2. <u>5</u>	
UBS AG, STAMFORD BRANCH C/O CAHILL GORDON & REINDEL LLP 32 OLD SLIP NEW YORK, NY 10005	Line 2. <u>6</u>	

**Fill in this information to identify the case:**Debtor Walks, LLC (Delaware)United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number 24-90135 (MI)  
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
<b>2.2</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
<b>2.3</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> ACS TRAVEL SERVICES, INC 2181 NW 111TH ST CLIVE, IA 50325	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 29.90
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> CITY CRUISES LIMITED CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> INTERCOMPANY PAYABLE TO CITY CRUISES LIMITED	\$ 188,492.04
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> CITYWISE GLOBAL, LLC 5246 NW 47TH ST GAINSVILLE, FL 32606	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 5,826.90
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> DANIELLE OTERI (FEAST TRAVEL) ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 190.74
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> DEVOUR SPAIN S.L CALLE ALCALA 155, PISO 3 IZ MADRID, 28009 SPAIN	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> INTERCOMPANY PAYABLE TO DEVOUR SPAIN S.L	\$ 127,495.25
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> ECO ITALIA LLC 530 BROOKS ST MISSOULA, MT 59801	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 127.27
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.7 Nonpriority creditor's name and mailing address**

FIRST IN SERVICE CANADA INC  
1200 BAY STREET  
SUITE 901  
TORONTO, ON M5R 2A5  
CANADA

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 35.62

**Date or dates debt was incurred** UNDETERMINED**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number****3.8 Nonpriority creditor's name and mailing address**

FISHER & PHILLIPS LLP  
1075 PEACHTREE STREET NE  
SUITE 3500  
ATLANTA, GA 30309

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 27,585.75

**Date or dates debt was incurred** UNDETERMINED**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number****3.9 Nonpriority creditor's name and mailing address**

GATEWAY TRAVEL MANAGEMENT LLC  
425 N GATEWAY DRIVE SUITE J  
MADERA, CA 93637

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 35.38

**Date or dates debt was incurred** UNDETERMINED**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number****3.10 Nonpriority creditor's name and mailing address**

HNY FERRY, LLC  
PIER 3, THE EMBARCADERO  
SAN FRANCISCO, CA 94111

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** INTERCOMPANY PAYABLE TO HNY FERRY, LLC

\$ 7,878.60

**Date or dates debt was incurred** UNDETERMINED**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number****3.11 Nonpriority creditor's name and mailing address**

HORNBLOWER GROUP, INC.  
PIER 3, THE EMBARCADERO  
SAN FRANCISCO, CA 94111

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** INTERCOMPANY PAYABLE TO HORNBLOWER GROUP, INC.

\$ 17,192,076.81

**Date or dates debt was incurred** UNDETERMINED**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	<b>Nonpriority creditor's name and mailing address</b> KAYTON TRAVEL 4255 S BUCKLEY RD #430 AURORA, CO 80013	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 59.06
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	<b>Nonpriority creditor's name and mailing address</b> MACON CONSULTING 2203 SCHULLE AUSTIN, TX 78703	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 8,000.00
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	<b>Nonpriority creditor's name and mailing address</b> MCDERMOTT WILL & EMERY LLP 444 WEST LAKE STREET SUITE 4000 CHICAGO, IL 60606-0029	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 5,976.50
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	<b>Nonpriority creditor's name and mailing address</b> METROPOLITAN TRANSPORTATION AUTHORITY 2 BROADWAY NEW YORK, NY 10004	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 1,482.76
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	<b>Nonpriority creditor's name and mailing address</b> MIKKEL PAIGE PHOTOGRAPHY, INC 601 OLOLU DRIVE WINTER PARK, FL 32789	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 400.51
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 384.30
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 168.80
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	<b>Nonpriority creditor's name and mailing address</b> NEXIOM LLC U NEED A VACATION 6565 N MACARTHUR BLVD IRVING, TX 75039-2468	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 15.14
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	<b>Nonpriority creditor's name and mailing address</b> NIAGARA CITY CRUISES 5775 RIVER RD UNIT 110 NIAGARA FALLS, ON L2G3K9 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 44,224.48
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	<b>Nonpriority creditor's name and mailing address</b> OVERTURE PROMOTIONS INC 800 S. NORTHPOINT BLVD. WAUKEGAN, IL 60085	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 992.31
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	<b>Nonpriority creditor's name and mailing address</b> PIXSY, INC. ON BEHALF OF THE NEW YORK TIMES COMPANY 440 N BARRANCA AVE COVINA, CA 91723	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> GENERAL LIABILITY CLAIM	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	<b>Nonpriority creditor's name and mailing address</b> SAPPHIRE CARIBOU LLC VIA GLOBAL VENTURES, INC/JUST WORK P.O. BOX 7119 CHURCH STREET STATION NEW YORK, NY 10008	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 35,105.91
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	<b>Nonpriority creditor's name and mailing address</b> STRIPE, INC. 354 OYSTER POINT BLVD SOUTH SAN FRANCISCO, CA 94080	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POTENTIAL CLAIM PURSUANT TO MERCHANT PROCESSING AGREEMENT	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	<b>Nonpriority creditor's name and mailing address</b> SYDNEY CATINNA ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 234.78
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	<b>Nonpriority creditor's name and mailing address</b> TATIANA COSTA ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 2,987.17
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	<b>Nonpriority creditor's name and mailing address</b> THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK, NY 10028	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 26,204.00
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	<b>Nonpriority creditor's name and mailing address</b> THE SUMMIT MEZZ LLC (SUMMIT OVA TENANT LLC) 420 LEXINGTON AVENUE SUITE 2440 NEW YORK, NY 10170	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 33,201.51
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	<b>Nonpriority creditor's name and mailing address</b> THE TRAVEL GROUP LLC 591 SOUTH BENSON RD. FAIRFIELD, CT 06824	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 28.92
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	<b>Nonpriority creditor's name and mailing address</b> TIPALTI, INC 1810 GATEWAY DR, SUITE 300 SAN MATEO, CA 94404	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 0.02
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	<b>Nonpriority creditor's name and mailing address</b> VIVID TRAVEL 10411 122 ST ST NW, #413 EDMONTON, AB T5N 4C2 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 115.94
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

## 3.32 Nonpriority creditor's name and mailing address

WHIRLAWAY TRAVEL LTD.  
851 DUPORTAIL RD  
2ND FLOOR  
CHESTERBROOK  
WEST CHESTER, PA 19087

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 18.86

Date or dates debt was incurred UNDETERMINED

Last 4 digits of account number

## Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.33 Nonpriority creditor's name and mailing address

WOW24-7, INC.  
16192 COASTAL HWY.  
COUNTY OF SUSSEX  
CITY OF LEWES, DE 19958

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 31,408.93

Date or dates debt was incurred UNDETERMINED

Last 4 digits of account number

## Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.34 Nonpriority creditor's name and mailing address

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\$

Date or dates debt was incurred

Last 4 digits of account number

## Is the claim subject to offset?

- ☐ No  
☐ Yes

## 3.35 Nonpriority creditor's name and mailing address

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\$

Date or dates debt was incurred

Last 4 digits of account number

## Is the claim subject to offset?

- ☐ No  
☐ Yes

## 3.36 Nonpriority creditor's name and mailing address

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\$

Date or dates debt was incurred

Last 4 digits of account number

## Is the claim subject to offset?

- ☐ No  
☐ Yes

Debtor Walks, LLC (Delaware)  
Name

Case number (If known): 24-90135 (MI)

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Debtor Walks, LLC (Delaware)

Case number (if known) 24-90135 (MI)

Name

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. **Total claims from Part 1** 5a. \$ 0.00

5b. **Total claims from Part 2** 5b. + \$ 17,740,784.16  
+ Undetermined Amounts

5c. **Total of Parts 1 and 2** 5c. \$ 17,740,784.16  
Lines 5a + 5b = 5c. + Undetermined Amounts

**Fill in this information to identify the case:**

Debtor name Walks, LLC (Delaware)

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 24-90135 (MI)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	WALKS LLC B2B AGREEMENT DATED 01/01/2018 AND ALL RELATED AGREEMENTS  UNDETERMINED	365 TICKETS 9 MARLBOROUGH COURT, MARLBOROUGH STREET DUBLIN, D01C624 IRELAND
2.2	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	WALKS LLC B2B AGREEMENT DATED 03/28/2018 AND ALL RELATED AGREEMENTS  UNDETERMINED	365 TICKETS EXPRESS 9 MARLBOROUGH COURT, MARLBOROUGH STREET DUBLIN, D01C624 IRELAND
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	B2B AGREEMENT DATED 05/01/2018 AND ALL RELATED AGREEMENTS  UNDETERMINED	ABETOLAZA SL CARRER DOCTOR DOU NUM. 5 LOCAL BARCELONA, 08010 SPAIN
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	GUIDE AGREEMENT DATED 11/02/2023 AND ALL RELATED AGREEMENTS  UNDETERMINED	ALBA DELGADO ADDRESS ON FILE
2.5	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS  UNDETERMINED	ALBERTO RIGETTINI ADDRESS ON FILE

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/13/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALEJANDRO ALMAGUER</p> <p>ADDRESS ON FILE</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/09/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALEJANDRO CANDELA RODRÍGUEZ</p> <p>ADDRESS ON FILE</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 12/18/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALEX DOMINI</p> <p>ADDRESS ON FILE</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/14/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALEXANDRA SMITH</p> <p>ADDRESS ON FILE</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/05/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALFONSO MUNOZ BERNABE</p> <p>ADDRESS ON FILE</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/15/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALVARO UCCELLETT</p> <p>ADDRESS ON FILE</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 12/14/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>AMANDA HACHE</p> <p>ADDRESS ON FILE</p>

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13 State what the contract or lease is for and the nature of the debtor's interest WALKS LLC B2B AGREEMENT DATED 03/29/2019 AND ALL RELATED AGREEMENTS AMERICAN TOURS INTERNATIONAL LLC 5787 VINELAND ROAD SUITE 207 ORLANDO, FL 32819

State the term remaining UNDETERMINED

List the contract number of any government contract

2.14 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS ANA GIMENA ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.15 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 08/04/2023 AND ALL RELATED AGREEMENTS ANA MUÑOZ ESTEPA ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.16 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 08/24/2023 AND ALL RELATED AGREEMENTS ANATOLE STERNBERG ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.17 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 04/01/2023 AND ALL RELATED AGREEMENTS ANDREA GOMÉZ ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.18 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 11/03/2023 AND ALL RELATED AGREEMENTS ANITA FABISIAK ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.19 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 06/02/2022 AND ALL RELATED AGREEMENTS ANNE SOPHIE PICARD ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract



Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICY DATED 03/14/2019 AND ALL RELATED AGREEMENTS	AON AFFINITY TRAVEL PRACTICE 900 STEWART AVENUE, P. O. BOX 9366 GARDEN CITY, NY 11530
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICY DATED 03/12/2020 AND ALL RELATED AGREEMENTS	AON AFFINITY TRAVEL PRACTICE 900 STEWART AVENUE P.O BOX 9366 GARDEN CITY, NY 11530
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	SALES DISTRIBUTION AGREEMENT DATED 09/13/2020 AND ALL RELATED AGREEMENTS	ARENA TOURS S.A.S DI VLADIMIR JOVANOVIC & C DELLA STATUTO 32 ROME, 00185 ITALY
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS	ASTRID GAROT ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER EXTRANET AGREEMENT DATED 07/13/2016 AND ALL RELATED AGREEMENTS	ATBTUR TURIZM YATIRIMLAHI SAN VE TIC LTD YLLDLZ TEKNLK UNLVENLTESL OAVULPASA KARNPUSU TEKNOPARK D2 BLOK, KAT:2 NO: 201. DAVUTPAŞA, ESENLER, ISTANBUL, TURKEY
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	SERVICE CONTRACT DATED 10/27/2022 AND ALL RELATED AGREEMENTS	ATTRACTION WORLD LIMITED FIRST FLOOR NEW OXFORD HOUSE WATERLOO STREET, BIRMINGHAM, B2 5UG UNITED KINGDOM
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS	AVI YULISH ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 02/02/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>AYANA EVERETT</p> <p>ADDRESS ON FILE</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/15/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BÁRBARA FREIRE</p> <p>ADDRESS ON FILE</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/04/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BEATRIZ GUERRERO</p> <p>ADDRESS ON FILE</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/28/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BEATRIZ PÉREZ GARCÍA</p> <p>ADDRESS ON FILE</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/08/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BERNIE VERWIEL</p> <p>ADDRESS ON FILE</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENTERTAINMENT/EXPERIENCES SERVICES AGREEMENT DATED 07/18/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BIG BUS TOURS</p> <p>723 7TH AVE,</p> <p>NEW YORK, NY 10019</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENTERTAINMENT/EXPERIENCES SERVICES AGREEMENT DATED 07/21/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BIG BUS TOURS</p> <p>723 7TH AVE</p> <p>NEW YORK, NY 10019</p>

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	State what the contract or lease is for and the nature of the debtor's interest	WALKS LLC B2B AGREEMENT DATED 10/08/2022 AND ALL RELATED AGREEMENTS	BIG BUS TOURS 123 7TH AVE NEW YORK, NY 10019
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.35	State what the contract or lease is for and the nature of the debtor's interest	ENTERTAINMENT/EXPERIENCES SERVICES AGREEMENT DATED 07/21/2022 AND ALL RELATED AGREEMENTS	BIG BUS TOURS 723 7TH AVE, NEW YORK, NY 10019
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.36	State what the contract or lease is for and the nature of the debtor's interest	ENTERTAINMENT/EXPERIENCES SERVICES AGREEMENT DATED 07/21/2022 AND ALL RELATED AGREEMENTS	BIG BUS TOURS 723 7TH AVE NEW YORK, NY 10019
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.37	State what the contract or lease is for and the nature of the debtor's interest	2019 - 2020 TOUR & TRAVEL CONTRACT DATED 04/17/2019 AND ALL RELATED AGREEMENTS	BLUE & GOLD FLEET, LP PIER 41, MARINE TERMINAL SAN FRANCISCO, CA 94133
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.38	State what the contract or lease is for and the nature of the debtor's interest	2021-2022 TOUR & TRAVEL CONTRACT DATED 05/26/2021 AND ALL RELATED AGREEMENTS	BLUE & GOLD FLEET, LP PIER 41, MARINE TERMINAL SAN FRANCISCO, CA 94133
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.39	State what the contract or lease is for and the nature of the debtor's interest	COOPERATION AGREEMENT AND ALL RELATED AGREEMENTS	BOOKMUNDI SKOVLUNDEN 18, RY, 8680 DENMARK
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.40	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/15/2022 AND ALL RELATED AGREEMENTS	BRENDAN ROTHMAN-HICKS ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 02/22/2023 AND ALL RELATED AGREEMENTS	BROOKE SHEEHY ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.42	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/04/2023 AND ALL RELATED AGREEMENTS	CARLOS LOPEZ ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.43	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/04/2023 AND ALL RELATED AGREEMENTS	CARMEN MANZANARES ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.44	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 09/13/2022 AND ALL RELATED AGREEMENTS	CAROL L. COHEN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.45	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/31/2022 AND ALL RELATED AGREEMENTS	CASSANDRA HOOPER ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.46	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 10/09/2023 AND ALL RELATED AGREEMENTS	CATERINA ZAMPOLI ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.47	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/31/2022 AND ALL RELATED AGREEMENTS	CECILIA RUBINO ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Debtor Walks, LLC (Delaware)

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2.48	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS	CÉLINE SCEMAMA ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS	CHERIE DAVIS ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 02/14/2023 AND ALL RELATED AGREEMENTS	CHET PEEPLES ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS	CHRISTIAN NEELY ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.52	State what the contract or lease is for and the nature of the debtor's interest	2011® TOUR WHOLESALER WLET11 AGREEMENT DATED 12/04/2018 AND ALL RELATED AGREEMENTS	CIRCLE LINE SIGHTSEEING CRUISES & NEW YORK WATER TAXI MIDTOWN- PIER 83 WEST 42ND STREET NEW YORK, NY 10036
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.53	State what the contract or lease is for and the nature of the debtor's interest	WHOLESALE SUPPLIER AGREEMENT DATED 06/19/2015 AND ALL RELATED AGREEMENTS	CITY DISCOVERY, INC
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.54	State what the contract or lease is for and the nature of the debtor's interest	WHOLESALE SUPPLIER AGREEMENT DATED 06/19/2015 AND ALL RELATED AGREEMENTS	CITY DISCOVERY, INC.
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55 State what the contract or lease is for and the nature of the debtor's interest SERVICES AGREEMENT DATED 08/11/2021 AND ALL RELATED AGREEMENTS CITY EXPERIENCES 2431 W COAST HWY NEWPORT BEACH, CA 92663

State the term remaining UNDETERMINED

List the contract number of any government contract

2.56 State what the contract or lease is for and the nature of the debtor's interest TOUR & A TTRACTION RESELLER AGREEMENT DATED 05/13/2016 AND ALL RELATED AGREEMENTS CITY INFO EXPERTS, LLC 7880 SAN FELIPE SUITE 210 HOUSTON, TX 77063

State the term remaining UNDETERMINED

List the contract number of any government contract

2.57 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 11/15/2023 AND ALL RELATED AGREEMENTS CLARA JIMÉNEZ ARREGUI ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.58 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 06/02/2022 AND ALL RELATED AGREEMENTS CLARA SÁNCHEZ FERNÁNDEZ ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.59 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 02/13/2023 AND ALL RELATED AGREEMENTS CLARE MACDONALD ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.60 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 05/27/2022 AND ALL RELATED AGREEMENTS CLAUDIA MORGANTI ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

2.61 State what the contract or lease is for and the nature of the debtor's interest GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS COLLEEN PRENDERGAST ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.62	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 02/13/2023 AND ALL RELATED AGREEMENTS	COLM RONAN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	TOUR OPERATOR .AGREEMENT DATED 03/29/2019 AND ALL RELATED AGREEMENTS	COX AND KINGS LIMITED, TURNER MORRISON BUILDING, 16 BANK STREET, FORT, MUMBAI, MAHARASHTRA, 400023 INDIA
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 06/30/2022 AND ALL RELATED AGREEMENTS	CRAIG STOKLE ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.65	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/28/2023 AND ALL RELATED AGREEMENTS	CRÍSPULO TORRES RIVERA ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/13/2023 AND ALL RELATED AGREEMENTS	CRISTINA PEREZ ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/30/2023 AND ALL RELATED AGREEMENTS	CRISTINA RUS ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER TICKET AGREEMENT DATED 02/14/2019 AND ALL RELATED AGREEMENTS	CSA TICKETS LLC 430 BROADWAY SUITE 507 NEW YORK, NY 10018
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		



Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 02/20/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CYNTHIA LADOPOULES</p> <p>ADDRESS ON FILE</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/18/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DANIEL MORENO AGUILERA</p> <p>ADDRESS ON FILE</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DANIEL WILSON</p> <p>ADDRESS ON FILE</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/01/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DANIELA CARBONI</p> <p>ADDRESS ON FILE</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DANIYEL HUNT</p> <p>ADDRESS ON FILE</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/07/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DEANNA BARROW</p> <p>ADDRESS ON FILE</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/03/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DEANNA DUPONT</p> <p>ADDRESS ON FILE</p>

Debtor Walks, LLC (Delaware)

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## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.76	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/07/2023 AND ALL RELATED AGREEMENTS	DEBORAH BLAU ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.77	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 06/16/2022 AND ALL RELATED AGREEMENTS	DIANE WIENS ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.78	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/01/2023 AND ALL RELATED AGREEMENTS	DOLORES ALVAREZ FANJUL ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.79	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/01/2022 AND ALL RELATED AGREEMENTS	ELEANOR BUNT ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.80	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/29/2023 AND ALL RELATED AGREEMENTS	ELENA DAVILA JUIDIAT ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.81	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT AND ALL RELATED AGREEMENTS	ELENA JIMÉNEZ DURÁN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.82	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/13/2022 AND ALL RELATED AGREEMENTS	ELLEN DELAURA ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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2.83	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>EMMANUEL SABIO ADDRESS ON FILE</p>
2.84	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRODUCT AGREEMENT DATED 05/13/2016 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ENTERTAINMENT BENEFITS GROUP, LLC 5551 VANGUARD STREET ORLANDO, FL 32819</p>
2.85	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 08/09/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ERICA CASTILLO ADDRESS ON FILE</p>
2.86	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 08/01/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ERNESTO VIDAL ADDRESS ON FILE</p>
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ERWAN KRUG ADDRESS ON FILE</p>
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREFERRED AGENT AGREEMENT DATED 04/22/2019 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ESRT OBSERVATORY TRS, L.L.C. 350 FIFTH AVENUE, CONCOURSE LEVEL SUITE 100 NEW YORK, NY 10118</p>
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREFERRED AGENT AGREEMENT DATED 04/22/2019 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ESRT OBSERVATORY TRS, L.L.C. 350 FIFTH AVENUE CONCOURSE LEVEL SUITE 100 NEW YORK, NY 10118</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREFERRED AGENT AGREEMENT DATED 04/01/2018 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ESRT OBSERVATORY TRS, L.L.C. 350 FIFTH AVENUE CONCOURSE LEVEL SUITE 100 NEW YORK, NY 10118</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREFERRED AGENT AGREEMENT DATED 04/01/2019 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>ESRT OBSERVATORY TRS, L.L.C. 350 FIFTH AVENUE CONCOURSE LEVEL SUITE 100 NEW YORK, NY 10118</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLIER AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>EXPERIENCES LIVE PTY LTD</p>
2.93	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER DISTRIBUTION AGREEMENT DATED 09/18/2017 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>FLIGHT CENTRE TRAVEL GROUP LIMITED 188 OF SOUTHPOINT, 275 GREY STREET SOUTH BRISBANE, QUEENSLAND, AUSTRALIA</p>
2.94	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER DISTRIBUTION AGREEMENT DATED 11/24/2021 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>FLIGHT CENTRE TRAVEL GROUP LIMITED: ACN 003 377 188 OF SOUTHPOINT 275 GREY STREET SOUTH BRISBANE, QUEENSLAND, AUSTRALIA</p>
2.95	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREFERRED PARTNER ROLES AND RESPONSIBILITIES AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>FROSCH 909 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10022</p>
2.96	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 04/20/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GABRIELE BURCHIELLI ADDRESS ON FILE</p>

Debtor Walks, LLC (Delaware)

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2.97	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONTRACT OF SERVICES DATED 03/01/2019 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GARTOUR BY DESTINATION2LTALIA VIA MELZO, MILAN, 12-20129 ITALY</p>
2.98	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>B2B AGREEMENT DATED 07/02/2017 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GATOUR 3473 SATELLITE BLVD, STE 202N DULUTH, GA 30096</p>
2.99	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 04/01/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GEORGE THORNTON ADDRESS ON FILE</p>
2.100	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GIOVANNA RAMAYE ADDRESS ON FILE</p>
2.101	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WALKS OF NEW YORK B2B AGREEMENT DATED 08/01/2015 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GO WEST TOURS 190 EDDY STR SAN FRANCISCO, CA 94109</p>
2.102	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GONÇALO MEIRELES ADDRESS ON FILE</p>
2.103	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GREAT AMERICAN DAYS, EXPERIENCE PARTNER AGREEMENT DATED 12/28/2016 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GREAT AMERICAN DAYS. INC. 12600 DEERFIELD PKWY, STE 100 ALPHARETTA, GA 30004-6130</p>

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS	GUIDE AGREEMENT ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.105	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/14/2022 AND ALL RELATED AGREEMENTS	GUILLERMO ALONSO ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.106	State what the contract or lease is for and the nature of the debtor's interest	PARTNER AGREEMENT DATED 04/15/2021 AND ALL RELATED AGREEMENTS	HEADOUT INC., 500 7TH AVENUE FLOR 17A NEW YORK, NY 10018
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.107	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 08/19/2015 AND ALL RELATED AGREEMENTS	HEADOUT, INC. 500 7TH AVENUE FLOR 17A NEW YORK, NY 10018
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.108	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/10/2022 AND ALL RELATED AGREEMENTS	HEIDI BENEDIKT ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.109	State what the contract or lease is for and the nature of the debtor's interest	INTERCOMPANY SERVICES AGREEMENT DATED 01/01/2021 AND ALL RELATED AGREEMENTS	HORNBLOWER GROUP, INC. PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.110	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 07/27/2015 AND ALL RELATED AGREEMENTS	HOTEL BEDS, USA INC. 5422 CARRIER DRIVE SUITE 201 ORLANDO, FL 32819
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.111	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRAVEL SERVICES PROVISION AGREEMENT DATED 03/05/2018 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>HOTELBEDS SPAIN, S.L.U COMPLEJO MIRALL BALEAR CAMI DE SON FANGOS 100 - TORRE A, STH FLOOR, 6A-7A PALMA DE MALLORCA, 07007 SPAIN</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ACTIVITIES PROVISION AGREEMENT DATED 01/10/2015 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>HOTELBEDS SPAIN, S.L.U. COMPLEJO MIRALL BALEAR, CAROL DE SON FANGOS 100 - TORRE A. STH FLOOR, PALMA DE MALLORCA,, 6A-7A 07007 SPAIN</p>
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ANNEX I TO THE AGREEMENT DATED 07/07/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>HOTELBEDS USA INC. 5422 CARRIER DRIVE, SUITE 201 ORLANDO, FL 32819</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/25/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>HUGO LOYON ADDRESS ON FILE</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 02/13/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ISABELLA LEBLANC ADDRESS ON FILE</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AGENCY AGREEMENT DATED 07/22/2015 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ISANGO LIMITED, TUI TRAVEL HOUSE CRAWLEY BUSINESS QUARTER FLEMING WAY CRAWLEY, WEST SUSSEX, RH10 9QL UNITED KINGDOM</p>
2.117	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>WALKS LLC B2B AGREEMENT DATED 01/01/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ISTION YACHTING, 7 ALIMOU AVE &amp; 16 RITSOU STREET ALIMOS, ATHENS, 17455 GREECE</p>



Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.118	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>B2B AGREEMENT DATED 02/05/2017 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>ITALIAN DETAILS INTERNATIONAL LTD BLOCK B, FLAT 7 TA'XBIEX SEAFRONT, XBX 1027 MALTA</p>
2.119	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>B2B AGREEMENT DATED 02/15/2018 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>ITALIAN ESCAPADE VIALE ANCONA, 24 VENEZIA, 30172 ITALY</p>
2.120	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>IVANA PETROVIC ADDRESS ON FILE</p>
2.121	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 05/17/2022 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>JACK SALE ADDRESS ON FILE</p>
2.122	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 06/06/2022 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>JAIME CABANAS ADDRESS ON FILE</p>
2.123	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 03/23/2023 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>JAMES JOHNSTON ADDRESS ON FILE</p>
2.124	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 05/13/2022 AND ALL RELATED AGREEMENTS</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>JAMIE FLEMING ADDRESS ON FILE</p>



Debtor Walks, LLC (Delaware)

Case number (If known): 24-90135 (MI)

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.125	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/22/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JANET BRACCO</p> <p>ADDRESS ON FILE</p>
2.126	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JARED GOLDSTEIN</p> <p>ADDRESS ON FILE</p>
2.127	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/19/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JASON PIENKOWSKI</p> <p>ADDRESS ON FILE</p>
2.128	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENUE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JAUME PLA JANSÁ</p> <p>ADDRESS ON FILE</p>
2.129	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/11/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JENNIFER WRIGHT-TUBBS</p> <p>ADDRESS ON FILE</p>
2.130	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JERRY OSTROVER</p> <p>ADDRESS ON FILE</p>
2.131	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/30/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JESSICA MELHUSE</p> <p>ADDRESS ON FILE</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.132	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 07/14/2023 AND ALL RELATED AGREEMENTS	JETT MANN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.133	State what the contract or lease is for and the nature of the debtor's interest	EXPERIENCE PARTNER AGREEMENT AND ALL RELATED AGREEMENTS	JOCHEN SCHWEIZER GMBH ROSENHEIMER STR. 145 E-F 81671 MUNICH, 81671 GERMANY
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.134	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS	JOE AIELLO ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.135	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS	JOHN DESANTO ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.136	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/09/2023 AND ALL RELATED AGREEMENTS	JOHN SEMSLAK ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.137	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT AND ALL RELATED AGREEMENTS	JOHN-FRANCIS BOURKE ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.138	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS	JOY SHEAFFER ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>JULIE MORRISON</p> <p>ADDRESS ON FILE</p>
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>KAREY WARDEN</p> <p>ADDRESS ON FILE</p>
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>KARL DIETZ</p> <p>ADDRESS ON FILE</p>
2.142	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/23/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>KATHERINE HILL</p> <p>ADDRESS ON FILE</p>
2.143	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>KATHRYN HAYES</p> <p>ADDRESS ON FILE</p>
2.144	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/14/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>KEVIN LAWRENCE</p> <p>ADDRESS ON FILE</p>
2.145	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DESTINATION SERVICES SOURCING CONTRACT DATED 09/21/2016 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>KUONI GLOBAL TRAVEL SERVICES AG</p> <p>UEBERLANDSTRASSE 360</p> <p>ZURICH, 8051</p> <p>SWITZERLAND</p>

Name

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**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.146	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>DESTINATION SERVICES SOURCING CONTRACT: DATED 09/02/2017 AND ALL RELATED AGREEMENTS</p>	<p><b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b></p> <p>KUONI GLOBAL TRAVEL SERVICES AG ELIAS CANETTI-STRASSE 2 ZÜRICH, 8050 SWITZERLAND</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	
2.147	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>WALKS OF NEW YORK B2B AGREEMENT DATED 05/18/2015 AND ALL RELATED AGREEMENTS</p>	<p>LEISURE CONNECT LLC 214 WEST 43RD STREET NEW YORK, NY 10036</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	
2.148	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 04/26/2023 AND ALL RELATED AGREEMENTS</p>	<p>LILIYA GOLDENBERG ADDRESS ON FILE</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	
2.149	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 06/30/2022 AND ALL RELATED AGREEMENTS</p>	<p>LINDA JONES ADDRESS ON FILE</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	
2.150	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT AND ALL RELATED AGREEMENTS</p>	<p>LINDSAY FUSFELD ADDRESS ON FILE</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	
2.151	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 02/16/2023 AND ALL RELATED AGREEMENTS</p>	<p>LISA GRISANTI ADDRESS ON FILE</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	
2.152	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p>	<p>LIZ FLEMING ADDRESS ON FILE</p>
	<p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.153	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/10/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LORENA CARRILLO PÉREZ</p> <p>ADDRESS ON FILE</p>
2.154	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/01/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LUIS DAVID ZAPATA</p> <p>ADDRESS ON FILE</p>
2.155	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 12/24/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LYNSEY DITMORE</p> <p>ADDRESS ON FILE</p>
2.156	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 07/11/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MADELEINE THOMAS</p> <p>ADDRESS ON FILE</p>
2.157	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MANUEL MIRU</p> <p>ADDRESS ON FILE</p>
2.158	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/27/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MANUEL MOTILLA QUILES</p> <p>ADDRESS ON FILE</p>
2.159	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/05/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MARÍA MARÍN ÁLVAREZ</p> <p>ADDRESS ON FILE</p>

Name

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.160	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/23/2024 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MARIA RETAMERO</p> <p>ADDRESS ON FILE</p>
2.161	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/18/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MARIE O'DONNELL</p> <p>ADDRESS ON FILE</p>
2.162	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 01/12/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MARIO MORENO CEPAS</p> <p>ADDRESS ON FILE</p>
2.163	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/03/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MARLA ALPERT</p> <p>ADDRESS ON FILE</p>
2.164	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 02/13/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MARNI BARBER</p> <p>ADDRESS ON FILE</p>
2.165	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>WALKS OF ITALY B2B AGREEMENT DATED 01/01/2016 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MEET AND GREET SRL</p> <p>VIA VICOLO DI SAN CELSO 1</p> <p>ROMA, RM, 00186</p> <p>ITALY</p>
2.166	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>WALKS LLC B2B AGREEMENT DATED 09/27/2017 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MEETING POINT NORTH AMERICA</p> <p>5911 TURKEY LAKE RD.</p> <p>SUITE# 302</p> <p>ORLANDO, FL 32814</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.167	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/13/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MEL LEHMAN</p> <p>ADDRESS ON FILE</p>
2.168	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MENG JIN</p> <p>ADDRESS ON FILE</p>
2.169	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/15/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MERCEDES MUÑOS VALÉ</p> <p>ADDRESS ON FILE</p>
2.170	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLIER CONTRACT 2018 DATED 08/14/2018 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>METROPOLIS INTERNATIONAL GROUP LIMITED</p> <p>VANTAGE LONDON</p> <p>7TH FLOOR</p> <p>GREAT WEST ROAD</p> <p>LONDON TW8 9AG, TW8 9AG</p> <p>UNITED KINGDOM</p>
2.171	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GRAND CENTRAL TERMINAL OFFICIAL TOUR SERVICES AND LICENSE AGREEMENT DATED 10/21/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>METROPOLITAN TRANSPORTATION AUTHORITY</p> <p>2 BROADWAY</p> <p>NEW YORK, NY 10004</p>
2.172	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/25/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MICHAEL FRANCIS</p> <p>ADDRESS ON FILE</p>
2.173	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/13/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MICHAEL MORGENTHAL</p> <p>ADDRESS ON FILE</p>

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.174	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MUSEMENT S.R.L. VIA POLEISNE 13 MILAN,, 20139 ITALY</p>
2.175	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SALES DISTRIBUTION AGREEMENT DATED 04/22/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MUSEMENT SPA VIA POLESINE, 13 MILANO, MI 20139 ITALY</p>
2.176	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/21/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NANCY DILLON ADDRESS ON FILE</p>
2.177	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATHANIEL ROBINSON ADDRESS ON FILE</p>
2.178	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>2022 TOUR OPERATOR AGREEMENT TIER II DATED 03/20/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NIAGARA CITY CRUISES 5775 RIVER RD UNIT 110 NIAGARA FALLS, ON L2G3K9 CANADA</p>
2.179	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>2023 TOUR OPERATOR AGREEMENT TIER II DATED 01/25/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NIAGARA CITY CRUISES 5775 RIVER RD UNIT 110 NIAGARA FALLS, ON L2G3K9 CANADA</p>
2.180	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NIAGARA PARKS CONTRACT DATED 01/01/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NIAGARA PARKS OAK HALL P.O. BOX 150 7400 PORTAGE ROAD NIAGARA FALLS, ON L2E 6T2 CANADA</p>



Name

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**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.181	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>PRICING AGREEMENT DATED 02/14/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>NIAGARA PARKS OAK HALL P.O. BOX 150 7400 PORTAGE ROAD NIAGARA FALLS, ON L2E 6T2 CANADA</p>
2.182	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>NICOLA MENICACCI ADDRESS ON FILE</p>
2.183	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GUIDE AGREEMENT DATED 05/18/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>NIHAN ROTH ADDRESS ON FILE</p>
2.184	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GUIDE AGREEMENT DATED 01/06/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>NOAH WALTERS ADDRESS ON FILE</p>
2.185	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GUIDE AGREEMENT DATED 02/15/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>NOREEN BOND ADDRESS ON FILE</p>
2.186	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GUIDE AGREEMENT DATED 05/14/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>OISIN GREGORIAN ADDRESS ON FILE</p>
2.187	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GUIDE AGREEMENT DATED 05/14/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>PAUL CAHILL ADDRESS ON FILE</p>

Name

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.188	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>PAUL ROCA</p> <p>ADDRESS ON FILE</p>
2.189	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>PAULINE JOLY</p> <p>ADDRESS ON FILE</p>
2.190	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 02/13/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>PHILIP LOCOCO</p> <p>ADDRESS ON FILE</p>
2.191	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>PILAR RUBIO PÉREZ</p> <p>ADDRESS ON FILE</p>
2.192	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT ( DATED 08/22/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>PIXLEE TURNTON INC.</p> <p>1013 CENTRE ROAD</p> <p>SUITE 403-B</p> <p>WILMINGTON, DE 19805</p>
2.193	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/18/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RACHEL MCKINNEY</p> <p>ADDRESS ON FILE</p>
2.194	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/18/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RAQUEL RUBIA SOJO</p> <p>ADDRESS ON FILE</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.195	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 08/23/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RAQUEL TORRE</p> <p>ADDRESS ON FILE</p>
2.196	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRAVEL SUPPLIER PARTICIPATION AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RESERVE AMERICA, LLC</p> <p>523-B STATE HWY 248</p> <p>BRANSON, MO 65616</p>
2.197	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/18/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RHIANNON ROSS</p> <p>ADDRESS ON FILE</p>
2.198	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RHONA MCGARVEY</p> <p>ADDRESS ON FILE</p>
2.199	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RIC STONEBACK</p> <p>ADDRESS ON FILE</p>
2.200	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RICHARD BECKERMAN</p> <p>ADDRESS ON FILE</p>
2.201	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/24/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RILEY KELLOGG</p> <p>ADDRESS ON FILE</p>

Name

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.202	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/31/2022 AND ALL RELATED AGREEMENTS	RITA JARDIM ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.203	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/19/2022 AND ALL RELATED AGREEMENTS	ROBERT CARDAZONE ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.204	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/13/2022 AND ALL RELATED AGREEMENTS	ROBERTA MUSOLINO ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.205	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT AND ALL RELATED AGREEMENTS	ROBERTO DRAGO ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.206	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/18/2022 AND ALL RELATED AGREEMENTS	ROBIN CARTER ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.207	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/20/2022 AND ALL RELATED AGREEMENTS	RUSSELL WOLIN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.208	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 06/01/2022 AND ALL RELATED AGREEMENTS	RUTH FROES ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.209	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 06/19/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>RYAN BRIX</p> <p>ADDRESS ON FILE</p>
2.210	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 02/27/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>RYAN HERGENREDER</p> <p>ADDRESS ON FILE</p>
2.211	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>SARA LYONS</p> <p>ADDRESS ON FILE</p>
2.212	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 10/21/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>SARA ZANINI</p> <p>ADDRESS ON FILE</p>
2.213	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 02/08/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>SARAH MCKEAG</p> <p>ADDRESS ON FILE</p>
2.214	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 05/10/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>SCOTT BURKELL</p> <p>ADDRESS ON FILE</p>
2.215	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 09/23/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>SHARLENE BAKER</p> <p>ADDRESS ON FILE</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.216	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SHORE EXCURSIONS AGREEMENT DATED 06/07/2018 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SHORE EXCURSIONS GROUP LLC</p> <p>8050 SW 10* STREET</p> <p>SUITE 1800</p> <p>PLANTATION, FL 33324</p>
2.217	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SHORE EXCURSIONS AGREEMENT DATED 09/30/2018 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SHORE EXCURSIONS GROUP, LLC</p> <p>8050 SW 10TH STREET</p> <p>SUITE 1800</p> <p>PLANTATION, FL 33324</p>
2.218	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SECOND AMENDING AGREEMENT DATED 01/01/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SIGNATURE TRAVEL NETWORK</p> <p>390 N PACIFIC COAST HIGHWAY</p> <p>STE. 3200</p> <p>EL SEGUNDO, CA 90245</p>
2.219	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>OBSERVATION AGREEMENT DATED 10/26/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SKYLON TOWER</p> <p>5200 ROBINSON STREET</p> <p>NIAGARA FALLS, ON L2G 2A3</p> <p>CANADA</p>
2.220	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>2023 OBSERVATION AGREEMENT DATED 12/28/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SKYLON TOWER</p> <p>5200 ROBINSON STREET</p> <p>NIAGARA FALLS</p> <p>ONTARIO, L2G 2A3</p> <p>CANADA</p>
2.221	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PREFERRED AGENT AGREEMENT DATED 04/01/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SRT OBSERVATORY TRS, L.L.C</p> <p>350 FIFTH AVENUE</p> <p>CONCOURSE LEVEL</p> <p>SUITE 100</p> <p>NEW YORK, NY 10118</p>
2.222	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 05/18/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>STEPHANE ZABOROWSKI</p> <p>ADDRESS ON FILE</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.223	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/22/2022 AND ALL RELATED AGREEMENTS	STEPHEN GARVEY ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.224	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/17/2022 AND ALL RELATED AGREEMENTS	SUAN MCEVILLY ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.225	State what the contract or lease is for and the nature of the debtor's interest	RESELLER AGREEMENT DATED 04/14/2022 AND ALL RELATED AGREEMENTS	SUMMIT OVA TENANT, LLC 420 LEXINGTON AVENUE SUITE 2440 NEW YORK, NY 10170
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.226	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS	SUZANNE GALEA ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.227	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/12/2022 AND ALL RELATED AGREEMENTS	TED BAGAMAN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.228	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 09/16/2019 AND ALL RELATED AGREEMENTS	THINGS TO DO IN S.L. C/ DE SARDENYA, 311 OFFICE 5 L'EIXAMPLE BARCELONA, 08025 SPAIN
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.229	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 04/03/2017 AND ALL RELATED AGREEMENTS	TICKMATE MAGSTRAEDE 10C ST. 1204 COPENHAGEN, DENMARK
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.230	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 04/25/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TINA CHULO</p> <p>ADDRESS ON FILE</p>
2.231	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLIER AGREEMENT DATED 10/21/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TIQETS INTERNATIONAL B.V.</p> <p>JAMES WATTSTRAAT 77-P</p> <p>1097 DL</p> <p>AMSTERDAM, NETHERLANDS</p>
2.232	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLIER AGREEMENT DATED 10/21/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TIQETS INTERNATIONAL B.V.</p> <p>JAMES WATTSTRAAT 77-P</p> <p>1097 DL</p> <p>AMSTERDAM, NETHERLANDS</p>
2.233	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLIER AGREEMENT DATED 08/20/2018 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TIQETS INTERNATIONAL B.V. ("TIQETS")</p> <p>JAMES WATTSTRAAT 100 (4TH FLOOR)</p> <p>1097 DM</p> <p>AMSTERDAM, NETHERLANDS</p>
2.234	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 07/28/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TONY DISANTE</p> <p>ADDRESS ON FILE</p>
2.235	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RESELLER AGENT AGREEMENT DATED 12/01/2018 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOP OF THE ROCK, L.L.C.</p> <p>C/O TISHMAN SPEYER PROPERTIES L.P., 45 ROCKEFELLER PLAZA, NEW YORK, NY 10111</p>
2.236	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>B2B AGREEMENT DATED 01/15/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOUR MAPPERS NORTH AMERICA</p> <p>132 BOYLSTON ST. 4TH FLOOR</p> <p>BOSTON, MA 02116</p>



**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.237	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MONOGRAMS AGREEMENT 2020 DATED 03/01/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURAMA LTD                      UBS ANNEX 2ND FLOOR, EAST BAY STREET                      P.O. BOX SP60185                      NASSAU,                      BAHAMAS</p>
2.238	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MONOGRAMS AGREEMENT 2020 DATED 03/01/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURAMA LTD                      UBS ANNEX 2ND FLOOR, EAST BAY STREET                      P.O. BOX SP60185                      NASSAU,                      BAHAMAS</p>
2.239	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MONOGRAMS AGREEMENT 2019 DATED 04/01/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURAMA LTD                      UBS ANNEX 2ND FLOOR                      EAST BAY STREET                      P.O. BOX SP60185                      NASSAU,                      BAHAMAS</p>
2.240	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MONOGRAMS AGREEMENT 2019 DATED 04/01/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURAMA LTD                      UBS ANNEX 2ND FLOOR                      EAST BAY STREET                      P.O. BOX SP60185                      NASSAU,                      BAHAMAS</p>
2.241	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MONOGRAMS AGREEMENT 2019 DATED 04/01/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURAMA LTD                      UBS ANNEX 2ND FLOOR                      EAST BAY STREET                      P.O. BOX SP60185                      NASSAU,                      BAHAMAS</p>
2.242	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MONOGRAMS AGREEMENT 2020 DATED 04/01/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURAMA LTD                      UBS ANNEX 2ND FLOOR, EAST BAY STREET                      P.O. BOX SP60185                      NASSAU,                      BAHAMAS</p>
2.243	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ATTRACTION AGREEMENT DATED 01/01/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TOURMAPPERS                      132 BOYLSTON ST.                      4TH FLOOR                      BOSTON, MA 02116</p>

Name

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.244	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TOUR OPERATOR AGREEMENT DATED 01/31/2018 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>TOURTREK SEZC LTD. 1111 BRICKELL AVE, STE 2125, MIAMI, FL 33131</p>
2.245	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUIDE AGREEMENT DATED 11/03/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>TRACEY DAVENPORT ADDRESS ON FILE</p>
2.246	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OVERRIDE CONDITIONS 2017 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>TRAVELSCAPE, LLC, AND VACATIONSPOT, S.L. 333 108TH AVE NE BELLEVUE, WA 98004</p>
2.247	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESELLER CONTRACT DATED 10/01/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>TWIN AMERICA 33 SECOND AVENUE BROOKLYN, NY 11215</p>
2.248	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>TWIN AMERICA, LLC 1430 BROADWAY, SUITE 507 NEW YORK, NY 10018</p>
2.249	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>B2B AGREEMENT DATED 08/17/2016 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>UNIQUE ITALY 1580 SHERMAN AVE, #1202 EVANSTON, IL 60201</p>
2.250	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT DATED 08/23/2023 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>UNTHINK INC 18291 MEANDERING WAY DALLAS, TX 75252</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.251	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 08/23/2022 AND ALL RELATED AGREEMENTS	VALERIEE BRENNAND ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.252	State what the contract or lease is for and the nature of the debtor's interest	GLOBAL SALES AGREEMENT DATED 02/06/2017 AND ALL RELATED AGREEMENTS	VELTRA CORPORATION 1-6-6 YAESU CHUO-KU TOKYO, 103-0028 JAPAN
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.253	State what the contract or lease is for and the nature of the debtor's interest	VIA SERVICES AGREEMENT DATED 01/26/2022 AND ALL RELATED AGREEMENTS	VIA GLOBAL VENTURES, INC., 3790 EL CAMINO REAL PMB 892 PALO ALTO, CA 94403
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.254	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER AGREEMENT DATED 08/18/2015 AND ALL RELATED AGREEMENTS	VIATOR, INC. 657 MISSION STREET SAN FRANCISCO, CA 94105
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.255	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 05/27/2019 AND ALL RELATED AGREEMENTS	VICTOURS INTERNATIONAL 8800 DUFFERIN ST. #101 CONCORD, ON L4K 0C5 CANADA
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.256	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS	VIOLETTE ANDRÉ ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.257	State what the contract or lease is for and the nature of the debtor's interest	VIRGIN EXPERIENCE GIFTS MARKETING AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS	VIRGIN EXPERIENCE GIFTS INC. 11101 WEST 120TH AVE. SUITE 150 BROOMFIELD, CO 80021
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Name

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.258	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/24/2023 AND ALL RELATED AGREEMENTS	VIVIANNE WANG ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.259	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.260	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 05/31/2022 AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.261	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 06/06/2022 AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.262	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 04/20/2022 AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.263	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/29/2023 AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.264	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 06/02/2022 AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.265	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/27/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>
2.266	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/10/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>
2.267	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/18/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>
2.268	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 01/12/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>
2.269	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 11/23/2024 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>
2.270	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 10/21/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>
2.271	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUIDE AGREEMENT DATED 06/01/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND</p>

Debtor Walks, LLC (Delaware)

Case number (If known): 24-90135 (MI)

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.272	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 11/05/2022 AND ALL RELATED AGREEMENTS	WALKS AGENCY LTD 7 ST. PATRICK'S RD., DRUMCONDRA DUBLIN 9, D09 X2Y6 IRELAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.273	State what the contract or lease is for and the nature of the debtor's interest	VENDOR SERVICES AGREEMENT DATED 07/15/2016 AND ALL RELATED AGREEMENTS	WHYM USA LLC WHYM USA LLC, 1901 S BASCOM AVE STE500 CAMPBELL, CA 95008
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.274	State what the contract or lease is for and the nature of the debtor's interest	GUIDE AGREEMENT DATED 03/06/2023 AND ALL RELATED AGREEMENTS	WILLIAM NEMEC ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.275	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 01/01/2017 AND ALL RELATED AGREEMENTS	WORLD EXPERIECE S VIA DE PINEDO, 18 CAMAIORC (LUCCA), ITALY
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.276	State what the contract or lease is for and the nature of the debtor's interest	CITY TOURS AND DAY TRIPS SERVICES CONTRACT AGREEMENT DATED 08/01/2020 AND ALL RELATED AGREEMENTS	WORLD EXPERIENCE SRL VIA DE PINEDO 18 CAMAIORE, 55041 ITALY
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.277	State what the contract or lease is for and the nature of the debtor's interest	B2B AGREEMENT DATED 02/15/2018 AND ALL RELATED AGREEMENTS	WORLDWIDE HOTEL LINK VIALE ANCONA 24/1° PIANO VENEZIA, VE, 30172 ITALY
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.278	State what the contract or lease is for and the nature of the debtor's interest	MASTER SERVICE AGREEMENT DATED 06/19/2023 AND ALL RELATED AGREEMENTS	WOW24-7 INC. 571 S. WASHINGTON AFTON, WY 83110
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Debtor Walks, LLC (Delaware)

Case number (If known): 24-90135 (MI)

Name

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## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.279	State what the contract or lease is for and the nature of the debtor's interest	MASTER SERVICE AGREEMENT DATED 05/17/2021 AND ALL RELATED AGREEMENTS	WOW24-7 INC. 16192 COASTAL HIGHWAY LEWES DELAWARE, COUNTRY OF SUSSEX, DE 19958
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

2.280	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICY DATED 03/08/2017 AND ALL RELATED AGREEMENTS	ZURICH MEDIA RELATIONS MYTHENQUAI 2 ZURICH, 8002 SWITZERLAND
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
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	State the term remaining		
	List the contract number of any government contract		

	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**

Debtor name Walks, LLC (Delaware)

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 24-90135 (MI)

☐ Check if this is an amended filing

**Official Form 206H****Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.**

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Walks, LLC (Delaware)

Case number (if known): 24-90135 (MI)

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor**

	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.7	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Walks, LLC (Delaware)

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.15	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.23	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.31	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.39	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.47	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.55 Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56 Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57 Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58 Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59 Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60 Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61 Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62 Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.63 Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.64 Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65 Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66 Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67 Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68 Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69 Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70 Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.71	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.77	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.79 City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80 City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81 City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82 City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83 City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84 City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85 City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86 Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.87	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.91	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.93	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.94	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.95	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.96	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.97	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.98	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.99	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.100	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.101	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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**Column 1: Codebtor****Column 2: Creditor**

	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.103	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.106	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.107	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Walks, LLC (Delaware)

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.111	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.113	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.114	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.115	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.116	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.117	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.118	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.119	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.120	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.121	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.122	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.123	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.124	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.125	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.126	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.127	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.128	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.129	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.130	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.131	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.132	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.133	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.134	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Name	Mailing address	Name	Check all schedules that apply:
2.135 HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.136 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.137 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.138 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.139 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.140 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.141 HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.142 HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.143 HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.144 HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.145 HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.146 HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.147 HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.148 HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.149 HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.150 HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.151	HNH Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.152	HNH Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.153	HNH Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.154	HNH Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.155	HNH Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.156	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.157	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.158	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.159 HNY Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.160 HNY Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.161 HNY Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.162 HNY Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.163 HNY Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.164 HNY Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.165 HNY Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.166 Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.167	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.168	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.169	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.170	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.171	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.172	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.173	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.174	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.175 Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.176 Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.177 Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.178 Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.179 Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.180 Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.181 Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.182 Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.183	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.184	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.185	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.186	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.187	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.188	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.189	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.190	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.191	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.192	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.193	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.194	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.195	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.196	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.197	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.198	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.199	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.200	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.201	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.202	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.203	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.204	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.205	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.206	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.207	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.208	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.209	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.210	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.211	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.212	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.213	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.214	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.215 Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.216 Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.217 Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.218 Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.219 Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.220 Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.221 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.222 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.223 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.224 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.225 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.226 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.227 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.228 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.229 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.230 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.231	Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.232	Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.233	Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.234	Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.235	Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.236	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.237	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.238	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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<b>Name</b>		<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.239	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.240	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.241	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.242	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.243	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.244	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.245	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.246	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.247 Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.248 Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.249 Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.250 Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.251 Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.252 Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.253 Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.254 Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.255 Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.256 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.257 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.258 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.259 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.260 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.261 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.262 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Name	Mailing address	Name	Check all schedules that apply:
2.263 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.264 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.265 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.266 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.267 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.268 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.269 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.270 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.271	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.272	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.273	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.274	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.275	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.276	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.277	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.278	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.279	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.280	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.281	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.282	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.283	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.284	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.285	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.286	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.287	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.288	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.289	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.290	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.291	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.292	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.293	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.294	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.295 Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.296 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.297 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.298 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.299 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.300 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.301 Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.302 Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.303	Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.304	Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.305	Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.306	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.307	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.308	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.309	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.310	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.311 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.312 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.313 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.314 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.315 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.316 Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.317 Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.318 Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.319	Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.320	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.321	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.322	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.323	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.324	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.325	Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.326	Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Name	Mailing address	Name	Check all schedules that apply:
2.327 Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.328 Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.329 Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.330 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.331 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.332 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.333 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.334 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.335 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.336 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.337 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.338 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.339 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.340 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.341 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.342 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.343 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.344 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.345 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.346 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.347 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.348 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.349 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.350 Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.351	Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.352	Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.353	Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.354	Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.355	San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.356	San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.357	San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.358	San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.359	San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.360	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.361	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.362	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.363	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.364	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.365	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.366	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.367 Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.368 Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.369 Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.370 Statue Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.371 Statue Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.372 Statue Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	CITY EXPERIENCES	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.373 Statue Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.374 Statue Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.375 Statue Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.376 Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.377 Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.378 Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.379 Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.380 Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.381 Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.382 Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.383	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.384	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.385	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.386	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.387	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.388	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.389	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.390	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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2.391	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.392	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.393	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.394	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.395	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.396	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.397	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.398	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Walks, LLC (Delaware)

Case number (if known): 24-90135 (MI)

Name

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	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.399	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.400	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.401	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.402	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.403	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.404	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.405	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.406	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.407	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.408	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.409	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.410	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.411	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.412	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.413	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.414	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.415 Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.416 Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.417 Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.418 Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.419 Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.420 Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.421 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.422 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.423 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.424 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.425 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.426 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.427 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.428 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.429 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.430 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.431	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.432	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.433	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.434	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.435	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.436				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.437				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.438				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**Debtor name Walks, LLC (Delaware)United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 24-90135 (MI)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/19/2024  
MM / DD / YYYY

**X** /s/ Jonathan Hickman

Signature of individual signing on behalf of debtor

Jonathan Hickman

Printed name

Chief Restructuring Officer

Position or relationship to debtor